



Vince Gaetano – Principal Broker

4C-3250 Dufferin Street, Toronto, ON M6A 2T3

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New client Pre-approved client Existing Mortgage client First home buyer

APPLICANT BACKGROUND		First	Middle Initial	Last
Social insurance number	- -	Birth date (MM/DD/YY)	/ /	No. of dependents
Home phone number	() -	Work phone number	() -	Mobile number () -
Best time to call:	<input type="checkbox"/> A.M. <input type="checkbox"/> P.M.	Email Address		

CO-APPLICANT BACKGROUND		First	Middle Initial	Last
<input type="checkbox"/> Guarantor				
<input type="checkbox"/> Mr. <input type="checkbox"/> Ms. <input type="checkbox"/> Mrs. <input type="checkbox"/> Miss. <input type="checkbox"/> Dr.				
Social insurance number	- -	Birth date (MM/DD/YY)	/ /	No. of dependents
Home phone number	() -	Work phone number	() -	Home fax () -
Best time to call:	<input type="checkbox"/> A.M. <input type="checkbox"/> P.M.	Email Address		

APPLICANT CURRENT ADDRESS		Street	City
Apt / Unit	Province	Postal Code	Country
			How long (yrs)

CURRENT RENT AMOUNT		City	Province
If at current address less than 1 year, provide previous address			
Apt / Unit	Street	City	Province

CO-APPLICANT CURRENT ADDRESS		<input type="checkbox"/> Same as applicant (Check if applicable)	
Apt / Unit	Street	City	Province
Province	Postal Code	Country	How long (yrs)
If at current address less than 3 years, provide previous address			
Apt / Unit	Street	City	Province

APPLICANT EMPLOYMENT		Employer address	How long
Employer	Position held	Employer address	How long
Annual salary \$	Commission income \$	(3 yr average)	Self-employed income \$
<i>If less than 3 years:</i> Previous Employer		Employer address	How long
Annual salary \$	Commission income \$	(3 yr average)	Self-employed income \$ (3 yr average)
Other income \$	Source		

CO-APPLICANT EMPLOYMENT		Employer address	How long
Employer	Position held	Employer address	How long
Annual salary \$	Commission income \$	(3 yr average)	Self-employed income \$ (3 yr average)
<i>If less than 3 years:</i> Previous Employer		Employer address	How long
Annual salary \$	Commission income \$	(3 yr average)	Self-employed income \$ (3 yr average)
Other income \$	Source		

PROPERTY TYPE (check applicable)
 Single Family
 Duplex
 Triplex
 Fourplex
 Condo Townhouse/Apt
 Vacation Home (Seasonal)
PROPERTY ADDRESS
Check one, as applicable
 Owner Occupied
 Non-Owner Occupied
 Rental
 Condo Fees \$ _____ / month
 Taxes \$ _____ / year

Apt / Unit	Street		
City	Province	Postal Code	Country
Garage Size	Heat type		
Property Age (years)	Livable Floor Area (excluding basement):	<input type="checkbox"/> m ²	<input type="checkbox"/> ft ² (check one)
Taxing authority	Gross taxes \$	Paid by	

 PURCHASE
 BRIDGE
 REFINANCE
 TRANSFER
 E.T.O. Debt Consolidation/Investment/Other

Initial purchase date	MM/DD/YYYY / /	Present loan maturity	MM/DD/YYYY / /
Initial purchase price	\$ _____	Present 1 st mtge. bal	_____
Est. present value	\$ _____	Present 2 nd mtge. bal	_____
Present lender	Total mtge. financing _____		

FINANCIAL INFORMATION (Attach separate list if necessary)**ASSETS**

Bank accounts	\$ _____
Cash deposit on purchase	\$ _____
Securities (attach list)	\$ _____
RRSPs	\$ _____
Stocks, Bonds, Mutual Funds	\$ _____
Real estate (residence)	\$ _____
Auto: make _____ yr _____	\$ _____
Auto: make _____ yr _____	\$ _____
Accounts & notes receivable	\$ _____
Personal effects	\$ _____
Other assets	\$ _____
Total assets	\$ _____

LIABILITIES

	Balance	Payments
Bank loans	\$ _____	\$ _____
Autos	\$ _____	\$ _____
Lines of Credit	\$ _____	\$ _____
Long term mortgage (Res)	\$ _____	\$ _____
Past due inc. tax	\$ _____	\$ _____
Long term mortgage (Res)	\$ _____	\$ _____
Credit cards	\$ _____	\$ _____
Credit cards	\$ _____	\$ _____
Other liabilities	\$ _____	\$ _____
Other liabilities	\$ _____	\$ _____
Total liabilities	\$ _____	\$ _____

OTHER LIABILITIES*Attach rider if space insufficient*

Have you guaranteed or co-signed any loans, notes or mortgages?	Have you ever declared bankruptcy?
Are you a defendant in any legal action?	Have there been any judgements against you?
Comments _____	

SIGNATURES**COLLECTION, USE AND DISCLOSURE OF INFORMATION**

By signing below, I/we hereby authorize OwlMortgage.ca hereinafter referred to as the broker to arrange on my/our behalf the loan described above and certify that the above information which is furnished with the intent that it be relied upon by the broker to obtain said credit, is true and correct and I am not in arrears on my present mortgage. The above information includes all my/our debts and that we have no current unsatisfied judgments against us and that I/we have not declared bankruptcy in the last six years and that all my/our outstanding credit are current and in good standing. I/we acknowledge that the broker may also be receiving a finders fee in respect to the arranging of this loan, and I/we hereby waive any right to deny or dispute the broker from receiving said finder fee. In connection with my application for credit, I/we hereby take notice that you may be procuring and may be referring to a consumer report respecting me/us containing personal information and I/we hereby consent thereto and to the disclosure of such information to other credit grantors or consumer reporting agencies and to retain this application for the broker's records.

Date (MM/DD/YYYY) / /

Applicant X _____

Date (MM/DD/YYYY) / /

Co-applicant X _____